

ASSETS AND LIABILITY SCHEDULE

The items listed below are examples only and may not apply to your personal circumstances.

ASSETS	OWNERSHIP	VALUE (estimate)	HUSBAND RETAIN	WIFE RETAIN
Former Matrimonial Home				
Investment Property				
Motor Vehicle	Wife			
Motor Vehicle	Husband			
Shares				
Funds in bank account	Wife			
Funds in bank account	Husband			
Furniture & Contents (second hand value . one figure for all items)				
Other				
Total		\$	\$	\$

LIABILITIES	OWNERSHIP	VALUE (estimate)	HUSBAND RETAIN	WIFE RETAIN
Mortgage				
Credit Card				
Tax Debt				
Loan (i.e. car, personal)				
Other				
Total		\$	\$	\$

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SUPERANNUATION	OWNERSHIP	VALUE (estimate)	HUSBAND RETAIN	WIFE RETAIN
Wife				
Husband				
Total		\$	\$	\$

DOCUMENTS TO BRING

The following are some of the documents and details that you should bring to your first and subsequent appointments.

- Details of the assets/liabilities of both parties at the commencement of the relationship
- Details of any inheritances, gifts of money received from either side of the family, personal injuries claims, workers compensation payments etc received by either party
- Details in relation to both parties current annual income
- Details in relation to any pensions received by either party
- Details in relation to any life insurance policies etc
- Copies of any Family Trust Deeds/Investment Trust Deeds etc
- Copies of any Company Constitutions
- Copies of most recent superannuation statements